

Verification Form for Independent Students 2024-2025

Name of Student

Date of Birth

Student ID #

Student Email Address

Student Phone #

This information is required to process your application for financial aid for the 2024-25 academic year. You will need to complete and return this form before your application can be processed. For additional instructions, please visit <u>https://www.wartburg.edu/financial-aid-policies/</u>.

SECTION 1 - Family Size

Household Members: List below **<u>all</u> of the people in the parents' household including:**

- The student
- The student's spouse, if married.
- The student's dependent children if they live with the student (or live apart because of college enrollment) and they receive more than half of their support from the parents (and will continue to do so during the 2024-2025 academic year.
- Other people if they live with the student and the student provides more than half of their support, and will continue to provide more than half of their support through June 30, 2025.

If your household size is greater than seven (7), attach a list of the additional family members on a separate sheet of paper.

| Full Name | Age | Relation to Student | | |
|-----------|-----|---------------------|--|--|
| | | Self | | |
| | | | | |
| | | | | |
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Parent and student must each select ONE of the options below and follow the corresponding directions.

If you filed 2022 federal income taxes:

| Student | Spouse | |
|---------|--------|--|
| | | I transferred/will transfer my 2022 tax information using the IRS FA-DDX (FUTURE Act Direct Data Exchange) during the Financial Information of the FAFSA online; OR |
| | | I will send a copy of my <u>signed</u> 2022 1040 Tax Return and all schedules or order a 2022 Tax Return Transcript (www.irs.gov/transcript) and send a copy to the Office of Financial Aid; OR |
| | | I amended my 2022 taxes. I will submit a 2022 Tax Return Transcript (www.irs.gov/transcript) along with a copy of my signed 2022 1040X and all schedules to the Office of Financial Aid. |

If you did **not** file 2022 federal income taxes:

| Student | Spouse | |
|---------|--------|---|
| | | I was not employed and had no income earned from work in 2022. I did not file and was not required to file 2022 taxes. Parent(s) selecting this option must also submit to the Financial Aid office a confirmation of non-filing letter from the IRS (IRS Form 4506-T or www.irs.gov/transcript); OR |
| | | I was employed and earned income in 2022 , but I did not file and was not required to file federal taxes. If so, <u>list all sources and amounts of income for 2022 in the box below and also <u>attach copies of any 2022 W-2</u> forms received from your employer. Spouses selecting this option must also submit to the Financial Aid Office a confirmation of non-filing letter from the IRS (IRS Form 4506-T or www.irs.gov/transcript).</u> |

*<u>If you select the last option and do not attach all 2022 W-2s, the form will be incomplete</u>. Replacement W-2s may be obtained from your employer. Contact the Financial Aid Office if you cannot obtain a W-2.

| Employer's Name | Amount Earned in 2022 | | ls the 2022 | 2 W-2 Attached? | |
|-----------------|-----------------------|-----|-------------|-----------------|--------|
| | \$ | Yes | No | Student | Spouse |
| | \$ | Yes | No | Student | Spouse |
| | \$ | Yes | No | Student | Spouse |
| | \$ | Yes | No | Student | Spouse |

SECTION 3 - Certification and Authorization

I certify that the information reported on this form and/or attached to it, is correct to the best of my knowledge and belief. I authorize Wartburg College to correct my 2024-25 FAFSA data based on this information. I authorize the release of my financial aid application information and transcripts to scholarship and/or financial aid committees considering my eligibility. My signature indicates that all the information reported on this form and submitted with it is true and correct.

Student Signature: (must be hand signed in ink, not typed) Date:

Date:

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Spouse Signature:

(must be hand signed in ink, not typed)

** Please do not send any documentation containing social security numbers **

<u>PLEASE RETURN TO</u>: Wartburg College Financial Aid Office, 100 Wartburg Blvd, Waverly, IA 50677 finaid@wartburg.edu

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